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Counsel for CS Mining, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re

CS MINING, LLC,

Debtor.

Bankruptcy Case No. 16-24818
(Chapter 11)

Honorable William T. Thurman

NOTICE OF FINAL HEARING ON (A) DEBTOR'S MOTION FOR INTERIM AND FINAL ORDERS (I) AUTHORIZING THE DEBTORS TO OBTAIN POSTPETITION FINANCING; (II) AUTHORIZING USE OF CASH COLLATERAL; (III) GRANTING ADEQUATE PROTECTION; AND (IV) SCHEDULING A FINAL HEARING; (B) NOTICE OF FINAL HEARING ON MOTION FOR INTERIM AND FINAL ORDERS APPROVING THE CONTINUED USE OF THE DEBTOR'S CASH MANAGEMENT SYSTEM; (C) NOTICE OF FINAL HEARING ON MOTION FOR INTERIM AND FINAL ORDERS AUTHORIZING THE DEBTOR TO CONTINUE ITS INSURANCE PROGRAMS AND PAY RELATED OBLIGATIONS; and (D) NOTICE OF FINAL HEARING ON MOTION FOR INTERIM AND FINAL ORDERS ESTABLISHING ADEQUATE ASSURANCE PROCEDURES WITH RESPECT TO DEBTOR'S UTILITY COMPANIES

**(Objection Deadline: August 31, 2016 at 5:00 p.m.)
(Hearing Date: September 7, 2016 at 9:00 a.m.)**

PLEASE TAKE NOTICE that, pursuant to the Court's *Interim Order Pursuant to Sections 105, 361, 362, 364, 365 and 507 of the Bankruptcy Code (I) Authorizing Debtor to Obtain Superpriority Secured Debtor-in-Possession Financing, (II) Authorizing Debtor to Use Cash Collateral, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief*; [Dkt. No. 162]; the *Interim Order Approving the Continued Use of the Debtor's Cash Management System*, [Dkt. No. 157]; the *Interim Order Authorizing the Debtor to Continue its Insurance Programs and Pay Related Obligations* [Dkt. No. 168]; and the *Interim Order Establishing Adequate Assurance Procedures with Respect to Debtor's Utility Companies* [Dkt. No. 156] (the "**Interim Orders**"), Debtor, CS Mining LLC now files this notice (the "**Notice of Final Hearing**") on Debtor's *Motion for Interim and Final Orders (i) Authorizing the Debtors to Obtain Postpetition Financing; (ii) Authorizing Use of Cash Collateral; (iii) Granting Adequate Protection; and (iv) Scheduling a Final Hearing* [Dkt. No. 137]; the *Motion for Interim and Final Orders Approving the Continued Use of the Debtor's Cash Management System* [Dkt. No. 135]; the *Motion for Interim and Final Orders Authorizing the Debtor to Continue its Insurance Programs and Pay Related Obligations* [Dkt. No. 134]; and the *Motion for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to Debtor's Utility Companies* [Dkt. No. 133] (the "**Motions**") with the United States Bankruptcy Court for the District of Utah.

You may obtain a copy of the Interim Orders and/or the Motions from the Court's PACER document access system, or upon written request at any time before the hearing from David Leta, Snell & Wilmer, L.L.P., 15 West South Temple, Suite 1200, Salt Lake City, Utah 84101, delta@swlaw.com.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney if you have one in this case. If you do not have an attorney, you may wish to consult with one.

The Motions ask for an order seeking postpetition financing and authorization for use of cash collateral, the granting of certain liens and other rights, and various waivers.

If you do not want the Court to grant the relief requested in the Motions, or you want the Court to consider your view, then you or your attorney must:

1. On or before **August 31, 2016 at 5:00 p.m.** file with the Bankruptcy Court a written objection to the Motions explaining your position with the Clerk of the Bankruptcy Court for the District of Utah at the following address:

United States Bankruptcy Court
Clerk of the Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline of **August 31, 2016 at 5:00 p.m.**

2. You must also serve a copy of your objection or response to Debtor's proposed counsel, via email, mail or hand delivery, so that the same is received by the Objection Deadline of **August 31, 2016 at 5:00 p.m.** at:

Snell & Wilmer, L.L.P.
Attn: David Leta
15 West South Temple, Suite 1200
Salt Lake City, Utah 84101
delta@swlaw.com

3. Attend the Hearing before Judge William T. Thurman, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, Utah 84101, on **September 7, 2016 at 9:00 a.m.** **ALTHOUGH THIS IS A SOUTHERN DISTRICT CASE WHERE THE COURT NORMALLY CONDUCTS VIDEOCONFERENCE HEARINGS WITH THE ST. GEORGE COURTROOM, ALL HEARINGS IN THIS CASE WILL BE HELD EXCLUSIVELY IN SALT LAKE CITY.** If any party wishes to present evidence or examine

- Rene S. Roupinian rsr@outtengolden.com
- John H. Schanne schannej@pepperlaw.com, henrys@pepperlaw.com
- Chris L. Schmutz chrisschmutz.pc@gmail.com, hillaryschmutz@yahoo.com
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- Jessica P Wilde jwilde@joneswaldo.com
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- Laura J. Wolff ljw@cjmlv.com
- Gale K. x6Francis txbk13@utah.gov

CERTIFICATE OF SERVICE – BY MAIL, OTHER

I further certify that on the 11th day of August, 2016, I caused the foregoing document to be sent by first class United States mail, postage fully prepaid, to the following at the addresses set for the below:

Kyle A. Brannon
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P.O. Box 2426
Columbia, SC 29202

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Parr Brown Gee & Loveless
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Suite 700
Salt Lake City, UT 84111

Donald J. Detweiler
Pepper Hamilton, LLP
Hercules Plaza, Suite 5100
1313 North Market Street
P.O. Box 1709
Wilmington, DE 19899-1709

FTI Consulting, Inc.
1001 17th St. #1100
Attn: David Beckman
Denver, CO 80202

Francis J. Lawall
Pepper Hamilton
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Eighteenth and Arch Streets
Philadelphia, PA 19103-2799

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Kessler & Rust
McIntyre Bldg., 2nd Floor
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Salt Lake City, UT 84101

Jack A. Raisner
Outten & Golden
3 Park Avenue, 29th Floor
New York, NY 10016

Rene S. Roupinian
3 Park Avenue 29th Floor
New York, NY 10016

CERTIFICATE OF SERVICE – TO ENTIRE MATRIX

I further certify that on the 11th day of August, 2016, I caused the foregoing document to be sent by first class United States mail, postage fully prepaid, addressed to all parties who did not receive electronic service as set forth herein listed on the Official Court Mailing Matrix dated August 11, 2016.

/s/ Joyce Pollard

David E. Leta (1937)
Troy J. Aramburu (10444)
Jeff Tuttle (1450)
Snell & Wilmer L.L.P.
15 West South Temple, Suite 1200
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lawallf@pepperlaw.com
schannej@pepperlaw.cc

Counsel for CS Mining, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re

CS MINING, LLC,

Debtor.

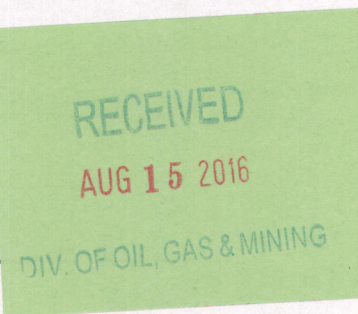
Bankruptcy Case No. 16-24818
(Chapter 11)

Honorable William T. Thurman

NOTICE OF FILING (1) APPLICATION OF CS MINING, LLC TO EMPLOY SNELL & WILMER, L.L.P. AS LOCAL BANKRUPTCY COUNSEL; (2) APPLICATION OF CS MINING, LLC FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF PEPPER HAMILTON LLP AS GENERAL BANKRUPTCY COUNSEL TO CS MINING, LLC; and (3) MOTION FOR ENTRY OF AN ORDER AUTHORIZING, *NUNC PRO TUNC* TO THE INVOLUNTARY DATE, THE RETENTION AND EMPLOYMENT OF FTI CONSULTING, INC. UNDER 11 U.S.C. § 363 AND THE DESIGNATION OF MICHAEL BUENZOW, DAVID J. BECKMAN, AND RANDY DAVENPORT AS CHIEF RESTRUCTURING OFFICERS FOR CS MINING, LLC; AND NOTICE OF HEARING

**(Objection Deadline: August 19, 2016 at 5:00 p.m.)
(Hearing Date: August 23, 2016 at 1:30 p.m.)**

PLEASE TAKE NOTICE that Debtor, CS Mining LLC has filed the (1) *Application of CS Mining, LLC to Employ Snell & Wilmer, L.L.P. as Local Bankruptcy Counsel*; (2)



Application of CS Mining, LLC for Entry of an Order Authorizing the Employment and Retention of Pepper Hamilton LLP as General Bankruptcy Counsel to CS Mining, LLC; and (3) Motion for Entry of an Order Authorizing, Nunc Pro Tunc to the Involuntary Date, the Retention and Employment of FTI Consulting, Inc. Under 11 U.S.C. § 363 and the Designation of Michael Buenzow, David J. Beckman, and Randy Davenport as Chief Restructuring Officers for CS Mining, LLC (the “Applications”) with the United States Bankruptcy Court for the District of Utah.

You may obtain a copy of the Applications from the Court’s PACER document access system, or upon written request at any time before the hearing from David Leta, Snell & Wilmer, L.L.P., 15 West South Temple, Suite 1200, Salt Lake City, Utah 84101, delta@swlaw.com.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney if you have one in this case. If you do not have an attorney, you may wish to consult with one.

The Applications ask for an order seeking the retention and employment of Snell & Wilmer L.L.P., Pepper Hamilton, and FTI Consulting, Inc.

If you do not want the Court to grant the relief requested in the Applications, or you want the Court to consider your view, then you or your attorney must:

1. On or before **August 19, 2016 at 5:00 p.m.** file with the Bankruptcy Court a written objection to the Applications explaining your position with the Clerk of the Bankruptcy Court for the District of Utah at the following address:

United States Bankruptcy Court
Clerk of the Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will receive it on or before the Objection Deadline of **August 19, 2016 at 5:00 p.m.**

2. You must also serve a copy of your objection or response to Debtor's proposed counsel, via email, mail or hand delivery, so that the same is received by the Objection Deadline of **August 19, 2016 at 5:00 p.m.** at:

Snell & Wilmer, L.L.P.
Attn: David Leta
15 West South Temple, Suite 1200
Salt Lake City, Utah 84101
delta@swlaw.com

3. Attend the Hearing before Judge William T. Thurman, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, Utah 84101, on **August 23, 2016 at 1:30 p.m.** **ALTHOUGH THIS IS A SOUTHERN DISTRICT CASE WHERE THE COURT NORMALLY CONDUCTS VIDEOCONFERENCE HEARINGS WITH THE ST. GEORGE COURTROOM, ALL HEARINGS IN THIS CASE WILL BE HELD EXCLUSIVELY IN SALT LAKE CITY.** If any party wishes to present evidence or examine witnesses, such party must appear at 350 South Main Street, Salt Lake City, Utah 84101 where Judge William T. Thurman will be present. **There will be no further notice of the hearing.** Failure to attend the hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Applications and may enter an order granting that relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the court to strike the hearing and enter an order approving the Applications without hearing.

David E. Leta (1937)
Troy J. Aramburu (10444)
Jeff Tuttle (1450)
Snell & Wilmer L.L.P.
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Counsel for CS Mining, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH**

In re

CS MINING, LLC,

Debtor.

Bankruptcy Case No. 16-24818
(Chapter 11)

Honorable William T. Thurman

**NOTICE OF FILING MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE
RETENTION AND EMPLOYMENT OF FTI CONSULTING, INC. UNDER 11 U.S.C. §
363 AND THE DESIGNATION OF MICHAEL BUENZOW, DAVID J. BECKMAN, AND
RANDY DAVENPORT AS CHIEF RESTRUCTURING OFFICERS FOR CS MINING,
LLC; AND NOTICE OF HEARING**

**(Objection Deadline: August 19, 2016 at 5:00 p.m.)
(Hearing Date: August 23, 2016 at 1:30 p.m.)**

PLEASE TAKE NOTICE that on August 10, 2016, Debtor, CS Mining LLC filed the
(1) *Application of CS Mining, LLC to Employ Snell & Wilmer, L.L.P. as Local Bankruptcy
Counsel*; (2) *Application of CS Mining, LLC for Entry of an Order Authorizing the Employment
and Retention of Pepper Hamilton LLP as General Bankruptcy Counsel to CS Mining, LLC*; and
(3) *Motion for Entry of an Order Authorizing, Nunc Pro Tunc to the Involuntary Date, the*

Retention and Employment of FTI Consulting, Inc. Under 11 U.S.C. § 363 and the Designation of Michael Buenzow, David J. Beckman, and Randy Davenport as Chief Restructuring Officers for CS Mining, LLC; and that on August 11, 2016, Debtor filed the *Motion for Entry of an Order Authorizing the Retention and Employment of FTI Consulting, Inc. Under 11 U.S.C. § 363 and the Designation of Michael Buenzow, David J. Beckman, and Randy Davenport as Chief Restructuring Officers for CS Mining, LLC* (collectively the “**Applications**”) with the United States Bankruptcy Court for the District of Utah.

You may obtain a copy of the Applications from the Court’s PACER document access system, or upon written request at any time before the hearing from David Leta, Snell & Wilmer, L.L.P., 15 West South Temple, Suite 1200, Salt Lake City, Utah 84101, delta@swlaw.com.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney if you have one in this case. If you do not have an attorney, you may wish to consult with one.

The Applications ask for an order seeking the retention and employment of Snell & Wilmer L.L.P., Pepper Hamilton, and FTI Consulting, Inc.

If you do not want the Court to grant the relief requested in the Applications, or you want the Court to consider your view, then you or your attorney must:

1. On or before **August 19, 2016 at 5:00 p.m.** file with the Bankruptcy Court a written objection to the Applications explaining your position with the Clerk of the Bankruptcy Court for the District of Utah at the following address:

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Clerk of the Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

1

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Snell & Wilmer, L.L.P.
Attn: David Leta
15 West South Temple, Suite 1200
Salt Lake City, Utah 84101
delta@swlaw.com

3. Attend the Hearing before Judge William T. Thurman, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, Utah 84101, on **August 23, 2016 at 1:30 p.m.** **ALTHOUGH THIS IS A SOUTHERN DISTRICT CASE WHERE THE COURT NORMALLY CONDUCTS VIDEOCONFERENCE HEARINGS WITH THE ST. GEORGE COURTROOM, ALL HEARINGS IN THIS CASE WILL BE HELD EXCLUSIVELY IN SALT LAKE CITY.** If any party wishes to present evidence or examine witnesses, such party must appear at 350 South Main Street, Salt Lake City, Utah 84101 where Judge William T. Thurman will be present. **There will be no further notice of the hearing.** Failure to attend the hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Applications and may enter an order granting that relief. In the absence of a timely filed objection, the undersigned counsel may and will ask the court to strike the hearing and enter an order approving the Applications without hearing.

DATED this 11th day of August, 2016.

SNELL & WILMER L.L.P.

/s/ Jeffrey D. Tuttle

David E. Leta
Troy J. Aramburu
Jeffrey D. Tuttle

And

PEPPER HAMILTON LLP

Donald J. Detweiler (DE Bar No. 3087)
Francis J. Lawall (PA Bar No. 43932)
John H. Schanne, II (DE Bar No. 5260)
Hercules Plaza, Suite 5100
1313 N. Market Street
Wilmington, DE 19899-1709

Counsel for CS Mining, LLC

CERTIFICATE OF SERVICE – BY NOTICE OF ELECTRONIC FILING (CM/ECF)

I hereby certify that on the 11th day of August, 2016, I electronically filed the foregoing document with the United States Bankruptcy Court for the District of Utah by using the Court's CM/ECF system. I further certify that the parties of record in this case, as identified below, are listed as registered CM/ECF users and will be served through the CM/ECF system:

- Troy J. Aramburu taramburu@swlaw.com, nharward@swlaw.com;doCKET_slc@swlaw.com
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- Gale K. x6Francis txbk13@utah.gov

CERTIFICATE OF SERVICE – BY MAIL, OTHER

I further certify that on the 11th day of August, 2016, I caused the foregoing document to be sent by first class United States mail, postage fully prepaid, to the following at the addresses set for the below:

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FTI Consulting, Inc.
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Denver, CO 80202

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Scott O. Mercer
Kesler & Rust
McIntyre Bldg., 2nd Floor
68 South Main Street
Salt Lake City, UT 84101

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/s/ Joyce Pollard